FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D



NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR

		コスタ	1
	OMB APPI		
ОМ	B Number:	3235-00	76
Exp	ires:	May 31, 20	05
Est	imated avera	age burden	
hou	irs per respo	nse16.	.00

Serial

SEC USE ONLY

Prefix

lilaunia

07054812 SECTION 4(0), AND/OR	1 1
UNIFORM LIMITED OFFERING EXEMPTION	
Name of Offering (check if this is an amendment and name has changed, and indicate change.)	
Artis Partners Ltd. (Formerly: Artis Technology Partners Ltd.): Offering of Redeemable Shares	
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) ULOF	
Type of Filing: New Filing Amendment New Filing Amendment New Filing New F	007
A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the issuer	
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)	Ŋ
Artis Partners Ltd. (Formerly: Artis Technology Partners Ltd.)	
Address of Executive Offices (Number and Street, City, State, Zip Code) Cooldman Sachs (Cayman) Trust, Limited, P.O. Box 896, Harbour Centre, 2nd Floor, North Church, George Town, Carlo	Area Code)
Grand Cayman, Cayman Islands (343) 949-67/0	
Address of Principal Business Operations (if different from Executive Offices) Telephone Number (Including different from Executive Offices)	ng Area Code)
Same as executive offices	
Brief Description of Business JUN 2 6 2007	
Securities Investment THOMSON	
FINANCIAL	
Type of Business Organization	
corporation limited partnership, already formed other (please specify):	
business trust limited partnership, to be formed Cayman Islands Exempted Comp	oany
Month Year	
Actual or Estimated Date of Incorporation or Organization: 12 01 Actual Estimated Jurisdiction of Incorporation or Organization; (Enter two-letter U.S. Postal Service abbreviation for State:	
CN for Canada; FN for other foreign jurisdiction)	

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission. 450 Fifth Street. N.W. Washington, D.C 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

- ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

				BASIC IDE	NTIF	ICATION DATA				
2. Enter the information re	quested for	the follo	wing:							
• Each promoter of the	issuer, if t	he issuer	has b	een organized wit	hin th	e past five years,				
• Each beneficial owner	having the	power to	vote c	or dispose, or direct	the v	ote or disposition of,	10%	or more of a	class	of equity securities of the issuer;
• Each executive office	-	•		-		=				
Each general and ma								•		•
-				-						
Check Box(es) that Apply:	Pror	noter	□ E	Beneficial Owner		Executive Officer	X	Director		General and/or Managing Partner
Full Name (Last name first, if	individual))	•							
Byrne, Martin										
Business or Residence Addre	ss (Numbe	r and Stre	et, Ci	ty, State, Zip Code	;)					· · · · · · · · · · · · · · · · · · ·
c/o Goldman Sachs (Cayman	Trust, Lim	nited, P.O.	Box 8	896, Harbour Centre	e, 2nd	Floor, North Church	, Geor	ge Town, G	rand C	ayman, Cayman Islands
Check Box(es) that Apply:	Pror	moter	E	Beneficial Owner		Executive Officer	×	Director		General and/or Managing Partner
Full Name (Last name first, if	individual)	1					-			
Goodall, Ian										
Business or Residence Addre	ess (Numbe	er and Stre	et, Ci	ity, State, Zip Code	:)		•			
c/o Goldman Sachs (Cayman) Trust, Lin	nited, P.O.	Box 8	896, Harbour Centre	e, 2nd	Floor, North Church	, Geor	ge Town, G	rand C	ayman, Cayman Islands
Check Box(es) that Apply:		moter		Beneficial Owner		Executive Officer		Director	Ţ.	General and/or Managing Partner
Full Name (Last name first, if	individual)	1								
((,	,									
Business or Residence Address	ess (Numbe	er and Stre	eet, Ci	ity, State, Zip Code	e)					
Check Box(es) that Apply:	Pro	moter	E	Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, if	individual))	·- · · ·			•				·
				· · · · · · · · · · · · · · · · · · ·					· · · · · - · ·	
Business or Residence Address	ess (Numbe	er and Stre	eet, Ci	ity, State, Zip Code	€)					
Check Box(es) that Apply:	Pro	moter		Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, if	`individual))								
				•						
Business or Residence Address	ess (Numbe	er and Stre	eet, C	ity, State, Zip Code	e)					
Check Box(es) that Apply:	Pro	moter	<u> </u>	Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, it	individual))	•							•
Business or Residence Addr	ess (Numbe	er and Stre	eet, C	ity, State, Zip Code	e)					<u> </u>
Check Box(es) that Apply:	Pro	moter .	<u> </u>	Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, if	individual))								
Business or Residence Addr	ess (Numbe	er and Stre	eet, C	ity, State, Zip Code	e)					
		(Use blank	shee	t, or copy and use a	dditio	nal copies of this she	et, as	necessary)		

				В.	INFORMA	TION ABO	OUT OFFER	RING	•			
I Haasha	. icours cal	d ordoo	the ignues	intand to a	all to non	i	d instantant	in this off	amin a ?		Yes	No
i . rias ine	issuer soi	a, or does					d investors in 2, if filin					X
2. What is	the minin	nım invest						-			\$ 1,00	*00.000,00
					-	-	nvestment.				Yes	No
If a pers or states	sion or sime on to be list, list the na r or dealer	tilar remun sted is an a ame of the , you may	eration for ssociated p broker or d set forth th	solicitatior erson or ag ealer. It me	n of purchas gent of a bro ore than fiv	sers in com oker or dea e (5) perso	l be paid or nection with the register ons to be list or dealer on	h sales of s ed with the ted are asso	ecurities in SEC and/o	the offerior with a st	ng. tate	
	`	-										
Business o	r Residenc	e Address	(Number a	nd Street, (City, State,	Zip Code)						
Name of A	ssociated	Broker or	Dealer									
States in V	Vhich Pers	on Listed	Has Solicit	ed or Inten	ds to Solic	it Purchase	ers					
(Chec	k "All Stat	es" or chec	k individua	al States)							— D A	all States
[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] (KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	(FL) [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]
Full Name	(Last nam	e first, if in	dividual)									
Business o	r Residenc	e Address	(Number a	ind Street,	City, State	, Zip Code)					
Name of A	ssociated	Broker or l	Dealer									
States in V	Vhich Pers	on Listed	Has Solicit	ed or Inter	nds to Solic	it Purchase	ers					
(Chec	k "All Stat	es" or chec	k individua	al States)					,		🗖 🗸	All States
[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]
Full Name	(Last nam	e first. if in	idividual)									
Business o	r Residenc	ce Address	(Number a	ind Street,	City, State	, Zip Code)				-	
Name of A	Associated	Broker or	Dealer .	· · · · · · · · · · · · · · · · · · ·								
States in V	Which Pers	on Listed	Has Solicit	ed or Inter	nds to Solic	it Purchas	ers					
(Chec	k "All Stat	es" or chec	ck individu	al States)				·		·	D	All States
[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]

OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering		
this box and indicate in the columns below the amounts of the securities offered for exchange		
already exchanged.	A	4
Type of Security	Aggregate Offering Price	Amount Already Sold
Debt	\$ 0.00	\$ 0.00
Equity	<u>\$</u> 0.00	\$ 0.00
. Common Preferred		
Convertible Securities (including warrants)	\$ 0.00	0.00
Partnership Interests.		\$ N/A
Other (Specify Redeemable Shares	S 500,000,000.00	§ 102,989,755.00
Total		\$ 102,989,755.00
Answer also in Appendix, Column 3, if filing under ULOE.	<u>.</u>	*
 Enter the number of accredited and non-accredited investors who have purchased securities offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, in the number of persons who have purchased securities and the aggregate dollar amount of purchases on the total lines. Enter "O" if answer is none" or "zero." 	dicate	.
	Number Investors	Aggregate Dollar Amount of Purchases
Accredited Investors		\$_102,989,755.00
Non-accredited investors	<u>0</u>	\$ <u>0.00</u>
Total (for filings under Rule 504 only)	<u>N/A</u>	\$ N/A
Answer also in Appendix, Column 4, if filing under ULOE.		
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all se sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to first sale of securities in this offering. Classify securities by type listed in Part C Question	the	
	Type of	Dollar Amount
Type of Offering	Security	Sold
Rule 505	· · · · · · · · · · · · · · · · · · ·	\$ N/A
Regulation A		<u>\$ N/A</u>
Rule 504	<u>N/A</u>	<u>\$ N/A</u>
Total	<u>N/A</u>	<u>\$ N/A</u>
4. a. Furnish a statement of all expenses in connection with the issuance and distribution securities in this offering. Exclude amounts relating solely to organization expenses of the The information may be given as subject to future contingencies. If the amount of an expension to known, furnish an estimate and check the box to the left of the estimate.	issuer.	
Transfer Agent's Fees	<u>x</u>	\$_0.00
Printing and Engraving Costs	X	\$ <u>0.00</u>
Legal Fees.	<u>X</u>	\$ 25,000.00
Accounting Fees	X	\$ <u>0.00</u>
Engineering Fees	<u>X</u>	\$ <u>0.00</u>
Sales Commissions (specify finders' fees separately)	_	
Other Expenses (identify) Misc. Operating Expenses		
Total		\$ 30,000,00

	OFFERING PRICE, NUMBE	R OF INVESTORS, EXPENSES AND USE	OF PROCEEDS	
	b. Enter the difference between the aggregate offering and total expenses furnished in response to Part C-Que proceeds to the issuer."	uestion 4.a. This difference is the adjusted g	ross	<u>\$ 499,970,000.00</u>
5.	Indicate below the amount of the adjusted gross proceach of the purposes shown. If the amount for any check the box to the left of the estimate. The total of proceeds to the issuer set forth in response to Part	purpose is not known, furnish an estimate the payments listed must equal the adjusted	e and	
			Payments to Officers. Directors, & Affiliates	Payments to Others
	Salaries and fees		S \$ 0.00	≥ \$ 0.00
	Purchase of real estate			▼ \$ 0.00
	Purchase, rental or leasing and installation of mach and equipment	ninery	<u> </u>	_ S 0.00
	Construction or leasing of plant buildings and facil			S 0.00
	Acquisition of other businesses (including the valu offering that may be used in exchange for the asset	ne of securities involved in this ts or securities of another		∑ \$ 0.00
	issuer pursuant to a merger) Repayment of indebtedness			_ 🔀 \$ ^{0.00}
	Working capital			\$ 499,970,000.00
	Other (specify):		-	∑ \$ 0.00
				\$ 0.00
	Column Totals			\$ 499,970,000.00
	Total Payments Listed (column totals added)		\s \$\frac{49}{2}	9,970,000.00
	· · · · · ·	D. FEDERAL SIGNATURE		
ig	e issuer has duly caused this notice to be signed by the nature constitutes an undertaking by the issuer to furnished by the issuer to any non-accre-	nish to the U.S. Securities and Exchange Co	ommission, upon writte	le 505, the following n request of its staff,
	ter (Print or Type)	Signature A	Date	

Issuer (Print or Type)	Signature	Date
Artis Partners Ltd.	Merce	JUNE 12, 2007
Name of Signer (Print or Type)	Title of Signer (Frint or Type)	•
Martin Byrnc	Director	

- ATTENTION -

		E. STATE SIGNATUI	RE	
1.	Is any party described in 17 CFR 230.262 proprovisions of such rule?	• •		Yes No ☐ ∑
	See	Appendix, Column 5, for sta	te response.	
2.	The undersigned issuer hereby undertakes to fu D (1 7 CFR 239,500) at such times as required		or of any state in which this notice is fi	led a notice on Form
3.	The undersigned issuer hereby undertakes to issuer to offerees.	furnish to the state administr	rators, upon written request, informat	ion furnished by the
4.	The undersigned issuer represents that the iss limited Offering Exemption (ULOE) of the state of this exemption has the burden of establish	ate in which this notice is file	d and understands that the issuer claim	
	ner has read this notification and knows the content thorized person.	nts to be true and has duly cau	ised this notice to be signed on its beha	lf by the undersigned
Issuer (I	Print or Type)	Signature	Date	
Artis F	Partners Ltd.	Morre	Juné 12,	1007
Name (I	Print or Type)	Title (Print of Type)		

Instruction:

Martin Byrne

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

				AF	PENDIX		·		
1	Intend to non-a	2 I to sell ccredited s in State	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				
State	Yes	No	Redeemable Shares	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL							•-•		
AK									
AZ		X	\$500,000,000.00	1	\$1,000,000.00				X
AR									
CA		X	\$500,000,000.00	6	\$3,400,000.00				X
со									
СТ					,		·		
DE									
DC									
FL									
GA		X	\$500,000,000.00	1	\$250,000.00.00				X
ні									
1D									
IL		X	\$500,000,000.00	1	\$3,000,000.00				X
IN									
IA									
KS									
KY							1		
LA								<u> </u>	
МЕ									
MD								ļ	
МА					ļ				
МІ									
MN		X	\$500,000,000.00	2	\$1,837,500.00				X
MS									

				APP	ENDIX					
1	Intend to non-a investor	2 d to sell accredited rs in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)					
State	Yes	No	Redeemable Shares	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
мо										
МТ										
NE										
NV										
NH										
NJ								ļ		
NM										
NY	i	X	\$500,000,000.00	5	\$86,729,000.00				X	
NC		X	\$500,000,000.00	1	\$2,685,000.00				×	
ND	!					,				
ОН										
ок										
OR										
PA		X	\$500,000,000.00	1	\$1,320,000.00				X	
RI										
SC										
SD										
TN		X	\$500,000,000.00	0	\$0.00				X	
TX										
UT				1						
VT	<u></u>									
VA		X	\$500,000,000.00	0	\$0.00				X	
WA										
wv			 	 	<u> </u>					
wı		×	\$500,000,000.00	1	\$1,000,000.00				×	

				APPI	ENDIX					
1	Intend to non-a	to sell ccredited s in State ltem 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)		Type of investor and amount purchased in State				
State	Yes	No	Redeemable Shares	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
PR										

6100-4\1252094

